

This brochure supplement provides information about the qualifications and business practices of Mark A. Berube that supplements the Patriot Advisory Group (PAG) Firm Brochure. You should have received a copy of that brochure. Please contact us at 603-319-1807 or email [amy@patriotadvisory.com](mailto:amy@patriotadvisory.com) if you did not receive PAG's brochure or if you have any questions about the contents of this supplement.

Additional information about Mark A. Berube is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

Item 1: Firm Brochure  
Part 2B: Brochure Supplement

Mark A. Berube

150 Lafayette Road  
Ste. 14  
Portsmouth, NH 03801  
603-319-1807 (T)  
603-498-1919 (C)  
[mark@patriotadvisory.com](mailto:mark@patriotadvisory.com)  
[www.patriotadvisory.com](http://www.patriotadvisory.com)

March 11, 2019

**Item 2: Educational Background and Business Experience**

Mark A. Berube, D.O.B. 9/4/1963 founded the Patriot Advisory Group (PAG) in April 2002. He holds a Bachelor of Science-Westfield State College.

Mr. Berube was employed with Pruco Securities from 7/1986 to 4/2002 (Managing Director). Mark was a registered representative of Commonwealth Financial Network from 4/2002 to 4/2005. Mark was a registered representative of OAKBROOK INVESTMENT BROKERS, INC from 06/2005 to 06/2008.

**Item 3: Disciplinary Information**

*Not applicable*

**Item 4: Other Business Activities**

Mr. Berube is a licensed health and life insurance agent in NH, MA, ME, CO and FL, and may receive compensation for insurance products purchased. See item 10 in the Firm Brochure for more information.

Mr. Berube is the principal of another Registered Investment Advisor that provides portfolio management software that is used to service clients. This is also a referral source for Patriot Advisory Group, clients that are referred to Patriot Advisory Group, are part of Compass Investor's Elite program and charged a reduced rate. Hi duties include performance of software/referral arrangement. Patriot Advisory Group is provided referrals and their management software is utilized to manage the portfolio's. 1 hour a month during and outside of trading hours is spent on this activity. 0.5% of his yearly compensation comes from this activity.

**Item 5: Additional Compensation**

Mr. Berube may receive compensation as an independent contractor in capacity as consultant for third-party subscription services.

**Item 6: Supervision**

Not applicable

**Item 7: Requirements for State-Registered Advisers**

Not applicable

